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1201 16th St, N.W. | Washington, DC 20036 | Phone: (202) 833-4000

Lily Eskelsen García
President

Rebecca S. Pringle
Vice President

Princess R. Moss
Secretary-Treasurer

John C. Stocks
Executive Director

Memorandum

TO: Delegates to the 2018 NEA Representative Assembly
FROM: Lily Eskelsen Garcia, President
DATE: May 8, 2018
RE: NEA Ballot Measure/Legislative Crisis Fund Report

BACKGROUND

The 2000 NEA Representative Assembly created the NEA Ballot Measure/Legislative Crisis Fund. The current special dues assessment for the Fund is \$20. The Board's guidelines for the Fund set out a process for review and evaluation of affiliate funding requests by an Oversight Committee consisting of the NEA Vice President and Secretary-Treasurer, the President of the National Council of State Education Associations, the NEA Director of Communications, and the NEA Director of Campaigns and Elections.

All recommendations of the Oversight Committee to allocate \$500,000 or less to a state affiliate during a membership year are forwarded to the NEA President and Executive Director for action.

FUND STATUS

The NEA Ballot Measure/Legislative Crisis Fund began the 2017-18 membership year with a carry-over of \$65,575,508. Dues collections for 2017-18 are projected to be \$23,419,261. Therefore, the total amount available in the 2017-18 membership year for ballot measures and legislative crisis is projected to be \$88,994,769.

As of March 31, 2018, NEA had approved \$606,255 in assistance to five state affiliates for ballot measure campaigns and \$2,752,400 in legislative crisis fund assistance to 18 state affiliates. The NEA Board of Directors' allocation expenditures are \$4,227,400 and remaining allocation total is \$18,441,515.

The current estimated fund balance available for 2017-2018 as of March 31, 2018 is \$62,967,199.